

WFOA 2020 Conference At A Glance



Mission Statement:

"To promote excellence in governmental finance through leadership, education and communication for the public benefit."

Tuesday, September 13, 2022 Morning

Room #	Pre-Conference	Pre-Conference	Pre-Conference	Pre-Conference	Pre-Conference
8:00 - 12:00	<p>Overview of SAO's Budgeting, Accounting, and Reporting System (BARS) - Cash Basis</p> <p>Presenter: Kayley Pagio, Vivian Vandenburg</p> <p>Coordinator: Christie Cowgill</p> <p>Moderator:</p>	<p>Federal Awards Requirements Class (Including Grants)</p> <p>Presenter: Felicia DenAdel</p> <p>Coordinator: Christie Cowgill</p> <p>Moderator:</p>	<p>Strength Finders</p> <p>Presenter: Deborah F. Pennick, CPA</p> <p>Coordinator: Christie Cowgill</p> <p>Moderator:</p>	<p>Navigating Volatile Markets and Building a Foundation for Effective Portfolio Management</p> <p>Presenter: Scott Prickett-CTP, Julie Hughes, Deanne Woodring, Garrett Cudahey-CFA, CPA CAIA</p> <p>Coordinator: Staci Ashe</p> <p>Moderator: Staci Ashe</p>	<p>Know Thyself: A Primer for Self-Discovery</p> <p>Presenter: Dylan DeMers</p> <p>Coordinator: Shannon Corin</p> <p>Moderator: Shannon Corin</p>

Lunch Break 12:00 to 1:00 in

Tuesday, September 13, 2022 Afternoon

	Pre-Conference	Pre-Conference	Pre-Conference	Pre-Conference	Pre-Conference	Pre-Conference
1:00 - 5:00	<p>Overview of SAO's Budgeting, Accounting, and Reporting System (BARS) - Cash Basis</p> <p>Presenter: Kayley Pagio, Vivian Vandenburg</p> <p>Coordinator: Christie Cowgill</p> <p>Moderator:</p>	<p>Federal Awards Requirements Class (Including Grants)</p> <p>Presenter: Felicia DenAdel</p> <p>Coordinator: Christie Cowgill</p> <p>Moderator:</p>	<p>Ethics for CPA's</p> <p>Presenter: Scott Woelfle</p> <p>Coordinator: Christie Cowgill</p> <p>Moderator:</p>	<p>Part-One-How Economic Data Impacts Public Entity Investing Part Two-Constructing an Optimal Public Funds Investment Program and Investment Game</p> <p>Presenter: Peter Becker, Aaron Bonck-CFA, Harrison Stenberg, Eric Simpson, Gray Lepley</p> <p>Coordinator: Staci Ashe</p> <p>Moderator: Staci Ashe</p>	<p>The Bottom Line: Risk Management for Finance Professionals to Include an Overview of Contractual Risk Transfer and Insurance Requirements</p> <p>Presenter: Robin Aronson</p> <p>Coordinator: Greg Piland</p> <p>Moderator:</p>	<p>Know Thy Team: A Primer on Team Management</p> <p>Presenter: Dylan DeMers</p> <p>Coordinator: Shannon Corin</p> <p>Moderator: Shannon Corin</p>

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Wednesday, September 14, 2022 Morning

Continental Breakfast 7:00 to 8:00 in							
8:30 - 9:50	Room: General Session The Connected Leader Presenter: Colette Carlson						
Vendor and Refreshment Break 9:50 to 10:10 in							
Room #	Budget	Utilities	Risk Management	Banking	Investments	Accounting and Internal Controls	Wellness Wednesday
10:10 AM	GFOA's Distinguished Budget Awards Program-Part 1 Presenter: John Fishbein, Mike E. Bailey Coordinator: Christie Cowgill Moderator:	Customer Class Dynamics: Strategies for Managing Both Large and Small Customers Presenter: Kevin Lorentzen, Chris Gonzalez Coordinator: Scott Lester Moderator: Kathleen Onih	FEMA PA Program 101-Disaster Assistance-Expediting Recovery Projects Gary Urbas, Jonathan Holmes Coordinator: Christie Cowgill Moderator:	Cyber Payments Fraud Presenter: Diane Sellers, Brittany Loyear Coordinator: Pete Sullivan Moderator: Pete Sullivan	OST Portfolio Update and Corporate Credit Strategy Presenter: James Rosenkoetter, Sean Koval Coordinator: Staci Ashe Moderator: Staci Ashe	2022 Single Audit Update Presenter: Felicia DenAdel, TBD Coordinator: Christie Cowgill Moderator:	Workplace Ergonomics and Yoga Office Flow Presenter: Rick Goggins, CPA Coordinator: Stephanie Dice Moderator: Stephanie Dice
Lunch 12:00 to 1:20 in							

Wednesday, September 14, 2022 Afternoon

Room #	Budget	Utilities	Risk Management	Banking	Investments	Accounting and Internal Controls	Wellness Wednesday
1:30 PM	GFOA's Distinguished Budget Awards Program-Part 2 Presenter: John Fishbein, Mike E. Bailey Coordinator: Reyna Gonzalez Moderator:	Got Aging Infrastructure? Strategies for Funding Renewal and Replacement Presenter: Josiah Close Coordinator: Scott Lester Moderator: Scott Lester	Pandemic After Action Exercise Presenter: Kirk Holmes Coordinator: Sandi Roberts Moderator: Sandi Roberts	Banking Services - How to Change Banks Presenter: Robbi Stedman Coordinator: Pete Sullivan Moderator: Pete Sullivan	Considerations for Including Social Responsibility into your Investment Program Presenter: Scott Prickett-CTP, Julie Hughes Coordinator: Staci Ashe Moderator: Staci Ashe	2022 SAO Audit Roundtable Presenter: Kelly Collins, Tina Watkins, Brandi Pritchard Coordinator: Christie Cowgill Moderator:	Nutrition and Digestion Presenter: Diane Javelli, RD/NCD Coordinator: Debbie Strotz Moderator: Debbie Strotz
Vendor and Refreshment Break 2:20 to 2:50 in							
2:50 PM	GFOA's Best Practices in Budgeting - Part 1 Presenter: John Fishbein, Mike E. Bailey Coordinator: Reyna Gonzalez Moderator:	May I Have Your Detention, Please: Strategies for Stormwater Rate Challenges Presenter: Tage Aaker Coordinator: Scott Lester Moderator: Kathlee Onih	Intro to Emergency Management Presenter: Rich Elliott Coordinator: Sandi Roberts Moderator: Sandi Roberts	Merchant Services & Electronic Payments Presenter: Ed Hiddleston Coordinator: Pete Sullivan Moderator: Pete Sullivan	Back to Basics: Approaches to Developing Cash Flow Projections, Diversified Investment Strategies, and Earnings Projections Presenter: Eric Simpson, Gray Liplely Coordinator: Staci Ashe Moderator: Staci Ashe	Payroll Internal Controls Presenter: Deborah F. Pennick, CPA Coordinator: Christie Cowgill Moderator:	Understanding Stress: The Good, the Bad, and the Ugly-Part 1 Presenter: Chris Gorman, Jordyn Richardson Coordinator: Dale Hough Moderator: Dale Hought
3:50 PM	GFOA's Best Practices in Budgeting - Part 2 Presenter: John Fishbein, Mike E. Bailey Coordinator: Reyna Gonzalez Moderator:	Panel Discussion: Externalities and Their Impacts on Rates and Decision Making Presenter: Coordinator: Scott Lester Moderator: Scott Lester	ANSI-certified Emergency Management Accreditation Program (EMAP) Emergency Management Standard Presenter: Celia Taylor Coordinator: Beth Wright Moderator:	Real Time Payments Presenter: David Olson, Jordyn Anderson Coordinator: Pete Sullivan Moderator: Pete Sullivan	2023 Inflation and Interest Rate Outlook: From Pandemic to Recession? Presenter: Dimitri N Delis, PhD Coordinator: Staci Ashe Moderator: Staci Ashe	Leases/SBITA Presenter: Olivia Crouch Coordinator: Christie Cowgill Moderator:	Understanding Stress: The Good, the Bad, and the Ugly-Part 2 Presenter: Chris Gorman, Jordyn Richardson Coordinator: Dale Hough Moderator: Dale Hought
Wellness Walk 5:00-6:00 at							
Welcome Reception 5:00 to 7:00 at							

WFOA 2020 Conference At A Glance

Thursday, September 15, 2022 Morning

Continental Breakfast 7:00 to 8:00 in							
8:00 AM	Room: General Session Presenter: Andrew Hollenhorst Coordinator: Staci Ashe Moderator: Dan Legard						
Vendor and Refreshment Break 9:50 to 10:10 in							
Room #	Small Entities	General	Debt	Legislative	Accounting and Internal Controls	Purchasing/Contracting	Lean/Leadership
10:10 AM	Budget 101 Presenter: Coordinator: Eric Lowell Moderator:	Unclaimed Property Presenter: Linda Brown Coordinator: Shannon Corin Moderator:	Figuring Out Financing: Bonds For Beginners Presenter: Justin Monwai, Scott Bauer, Stacie Amasaki, Deborah Booher Coordinator: Malinda Okerlund Moderator: Malinda Okerlund	GFOA Legislative Update Presenter: Emily Brock Coordinator: Dan Legard Moderator:	2022 GASB Update Presenter: Pam Dolan, CPA Coordinator: Christie Cowgill Moderator:	Public Works Procurement and Contracting Presenter: Josh Klika , Chuck Ziegert Coordinator: Greg Piland Moderator:	Like It or Lean It? Decide Using Lean Methodology Presenter: Coordinator: Debra Hentz Moderator: Sherrie Ard

Lunch and Annual Business Meeting 12:00 to 1:20 in

Thursday, September 15, 2022 Afternoon

Room #	Small Entities	General	Debt	Legislative	Accounting and Internal Controls	Purchasing/Contracting	Lean/Leadership
1:30 PM	Finance Basics for Small Cities Presenter: Eric Lowell Coordinator: Eric Lowell Moderator:	Department of Retirement(DRS)- Overview of State Pension Fundin gin Washington Presenter: Seth Miller Coordinator: Debbie Booher Moderator: Debbie Booher	Rating Agency Update Presenter: Chris Morgan, Lori Trevino Coordinator: Duncan Brown Moderator: Duncan Brown	State Legislative Update for 2022 Presenter: Candice Bock Coordinator: Sheila Gall Moderator: Bret Brodersen	2022 BARS Update Cash Presenter: Christie Cowgill Coordinator: Christie Cowgill Moderator:	Cooperative Purchasing Presenter: Josh Klika Coordinator: Greg Piland Moderator:	Tactics, Techniques and Tips: Personal Lean Insights Presenter: Niles Kostick Coordinator: Debra Hentz Moderator: Sherrie Ard
Vendor and Refreshment Break 2:20 to 2:50 in							
2:50 PM	Restricted Revenues Presenter: Becky Hasart Coordinator: Eric Lowell Moderator:	Digitalizing Budget Document Presenter: Don Palmer, Richa Sigdel, Andrew Donohue Coordinator: Dan Legard Moderator:	Bonding Bad: What Can Go Wrong in a Bond Financing Presenter: Coordinator: Sandi Roberts Moderator: Sandi Roberts	Best Practices with American Rescue Plan Act Funds Presenter: Jacob Ewing Coordinator: Sheila Gall Moderator: Bret Brodersen	2022 BARS Update GAAP Presenter: Christie Cowgill Coordinator: Christie Cowgill Moderator:	Top level Request for Proposals and Request for Qualifications Presenter: Megan Waltari Coordinator: Greg Piland Moderator:	Leadership Isn't Your Title: It's Your Ability to Get Stuff Done Presenter: Coordinator: Debra Hentz Moderator: Sherrie Ard
3:50 PM	Key Financial Policies Presenter: David Hammond Coordinator: Eric Lowell Moderator:	? Presenter: Coordinator: Moderator:	Municipal Bond Market Update and Other Hot Topics Presenter: Caitlin Caldwell, Lindsay Sovde Coordinator: Moderator:	Developing an Equity Budgeting Strategy Presenter: Katie Johnston Coordinator: Sheila Gall Moderator:	Credit Card Internal Controls Presenter: Deborah F. Pennick, CPA Coordinator: Christie Cowgill Moderator:	Strategic Procurement Planning Presenter: Megan Waltari Coordinator: Greg Piland Moderator:	Simplify Your Life, Enjoy Your Job, and Improve Your Health with Lean Thinking Presenter: Debra Hentz Coordinator: Debra Hentz Moderator: Sherrie Ard
Banquet Reception 6:00 to 7:00 at							
Banquet 7:00 to 11:00 at							

WFOA 2020 Conference At A Glance

Friday, September 16, 2022 Morning

8:30 AM	Room: General Session Let It Go, Just Let It Go Speaker: Kent Rader Coordinator: Local Conference Committee Moderator: Dan Legard				
Room #					
	Fighting Fraud Friday	General	Property Tax	Investments	Accounting & Reporting
10:00 AM	Fighting Fraud Friday Presenter: Stephanie Sullivan Coordinator: Christie Cowgill Moderator:	How to use data from SAO's Financial Intelligence Tool (FIT) to aid in decision making Presenter: Duane Walz, Niles Kostick Coordinator: Sherrie Ard Moderator:	Property Tax Presenter: Alice Ostdiek Coordinator: Greg Piland Moderator:	Learn How Effective Portfolio Management Structure Can Improve Your Organizations Long-term Objectives. It Does Matter How You Invest! Presenter: Deanne Woodring, Garrett Cudahey-CFA, CPA CAIA Coordinator: Staci Ashe Moderator: Staci Ashe	GAAP Conversion to Government Wide Presenter: Eric Lowell and Tara Dunford Coordinator: Eric Lowell Moderator:
<i>Refreshment Break 10:50 to 11:00 in</i>					
11:00 AM	Financial Responsibilities in Cybersecurity Presenter: Danie Mann, CISSP Coordinator: Sherrie Ard Moderator: Sherrie Ard	Hiring Tomorrow's Leaders Today Presenter: Tyler Christian Coordinator: Nicole Muegge Moderator:	Property Tax-Cont. Presenter: Alice Ostdiek Coordinator: Greg Piland Moderator:	Public Funds Investing Made Easy 2022 Presenter: Aaron Bonck-cfa, Harrison Stenberg Coordinator: Staci Ashe Moderator: Staci Ashe	GAAP Conversion to Government Wide - cont. Presenter: Eric Lowell and Tara Dunford Coordinator: Eric Lowell Moderator: